

Format of holding of specified securities

Annexure - I

- 1 Name of Listed Entity: LINCOLN INDUSTRIES LTD
- 2 Scrip Code - Name of Scrip - : - Class of Security Equity
- 3 Share Holding Pattern Filed under : Reg. 31(1)(a)/Reg: 31(1)(b)/Reg: 31(1)(c)
 - a. If under 31 (1)(b) then indicate the report for Quarter ending
 - b. If under 31(1)(c) then indicate date of allotment/extinguishment

4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:-

| Particulars | Yes* | No* |
|--|------|-----|
| 1 Whether the Listed Entity has issued any partly paid up shares? | | No |
| 2 Whether the Listed Entity has issued any Convertible Securities or Warrants? | | No |
| 3 Whether the Listed Entity has any shares against which depository receipts are issued? | | No |
| 4 Whether the Listed Entity has any shares in Locked-in? | | No |
| 5 Whether any shares held by promoters are pledge or otherwise encumbered? | | No |

* If the Listed Entity selects the option 'No' for the questions above, the column for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:-



Table I - Summary Statement holding of specified securities as on 31/12/2015

| Category of shareholder (i) | Nos. of shares held (ii) | No. of fully paid up equity shares held (iv) | No. of Partly paid-up equity shares held (v) | No. of shares underlying Depository Receipts (vi) | Total nos. shares held (vii)=(iv)+(v)+(vi) | Shareholding as a % of total no. of shares calculated as per SCRR, 1957 (viii) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (ix) | | | Total as a % of (A+B+C2) (x) | No. of shares underlying convertible securities (including Warrants) (xi) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (xii)=(vii)+(xi) As a % of (A+B+C2) | Number of Locked in shares (xiii) | As a % of total shares held (b) | Number of shares pledged or otherwise encumbered (xiv) | As a % of total shares held (b) | Number of dematerialized form shares held (xv) |
|-------------------------------------|--------------------------|--|--|---|--|---|---|------------|---------|------------------------------|---|---|-----------------------------------|---------------------------------|--|---------------------------------|--|
| | | | | | | | Class eg x | Class eg y | Total | | | | | | | | |
| (A) Promoter & Promoter group | 15 | 140050 | 0 | 0 | 140050 | 2.6702 | 140050 | 0 | 140050 | 2.6702 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 140050 |
| (B) Public | 114 | 5104950 | 0 | 0 | 5104950 | 97.3298 | 5104950 | 0 | 5104950 | 97.3298 | 0 | 0.0000 | 0 | 0.0000 | NA | 0.0000 | 1000000 |
| (C) Non Promoter - Non Public | | | | | | | | | | | | | | | | | |
| (C1) Shares underlying DRs | | | | | | NA | | | | | | | | | | | |
| (C2) Shares held by Employee Trusts | | | | | | | | | | | | | | | NA | | |
| Total | 129 | 5245000 | 0 | 0 | 5245000 | 100.0000 | 5245000 | 0 | 5245000 | 100.0000 | 0 | 0.0000 | 0 | | | | 240050 |



