

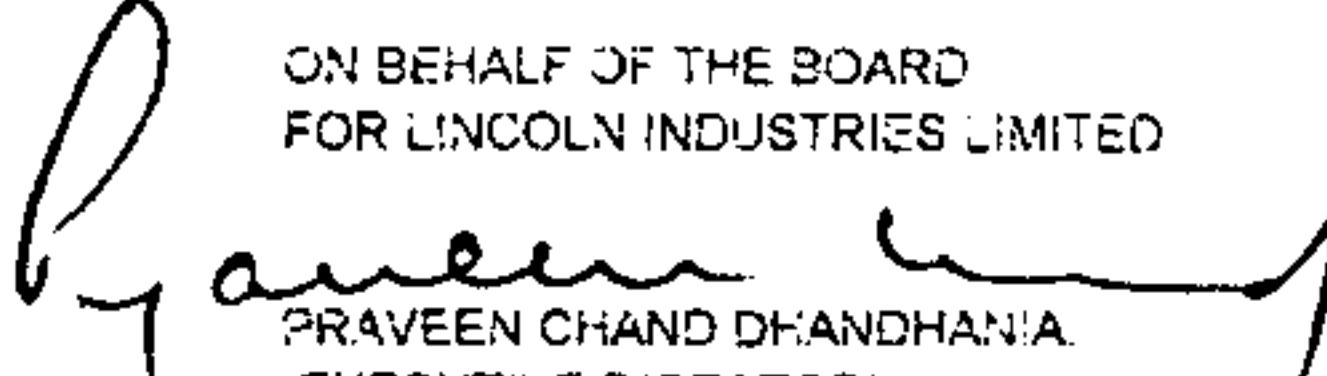
LINCOLN INDUSTRIES LIMITED
 REGD OFFICE :- P-36, INDIA EXCHANGE PLACE EXTENSION
 2ND FLOOR, ROOM NO- 43, KOLKATA - 700 001.
UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER ENDED 30.06.2012

DETAILS	FIGURES FOR THE QTR ENDED 30.06.12	FIGURES FOR THE QTR ENDED 31.03.2012	FIGURES FOR THE QTR ENDED 30.06.11	FIGURES FOR THE YEAR ENDED 31.03.12
	(UNAUDITED)	(AUDITED)	(UNAUDITED)	(AUDITED)
1 A) NET SALES/ INCOME FROM OPERATIONS	1,438.89	2,605.28	50.46	5,259.33
B) OTHER INCOME	-	11.16	-	11.16
TOTAL INCOME	1,438.89	2,616.42	50.46	5,270.49
2 TOTAL EXPENDITURE				
A) COST OF MATERIALS CONSUMED	641.73	2,506.16	18.07	4,701.16
B) PURCHASES OF STOCK-IN-TRADE	1.89	498.12	18.65	1,088.81
C) CHANGES IN INVENTORIES OF FINISHED GOODS, WORK-IN-PROGRESS & STOCK-IN-TRADE	770.14	(593.40)	12.56	(678.38)
D) EMPLOYEES BENEFIT	6.02	7.61	4.46	21.04
E) DEPRECIATION	10.14	12.52	11.22	46.18
F) OTHER EXPENSES	6.31	21.42	5.52	45.64
TOTAL EXPENSES	1,436.23	2,452.43	68.48	5,224.25
3 PROFIT (+) / LOSS (-) FROM OPERATIONS BEFORE OTHER INCOME, FINANCE COSTS & EXCEPTIONAL ITEMS (1 - 2)	2.46	163.99	(18.02)	46.24
4 OTHER INCOME	-	-	-	-
5 PROFIT (+) / LOSS (-) FROM ORDINARY ACTIVITIES BEFORE FINANCE COSTS & EXCEPTIONAL ITEMS (3+/- 4)	2.46	163.99	(18.02)	46.24
6 FINANCE COSTS	8.73	19.17	8.75	45.71
7 PROFIT (+) / LOSS (-) FROM ORDINARY ACTIVITIES AFTER FINANCE COSTS BUT BEFORE EXCEPTIONAL ITEMS (5+/- 6)	(6.27)	144.82	(26.77)	0.53
8 EXCEPTIONAL ITEMS	-	-	-	-
9 PROFIT (+) / LOSS (-) FROM ORDINARY ACTIVITIES BEFORE TAX (7 +/- 8)	(6.27)	144.82	(26.77)	0.53
10 TAX EXPENSE	-	0.81	-	0.81
11 NET PROFIT (+) / LOSS (-) FROM ORDINARY ACTIVITIES AFTER (9 +/- 10)	(6.27)	144.01	(26.77)	(0.28)
12 EXTRAORDINARY ITEMS (NET OF TAX EXPENSE)	-	-	-	-
13 NET PROFIT (+) / LOSS (-) FOR THE PERIOD (11 +/- 12)	(6.27)	144.01	(26.77)	(0.28)
14 SHARE OF PROFIT (+) / LOSS (-) OF ASSOCIATES	-	-	-	-
15 MINORITY INTEREST	-	-	-	-
16 NET PROFIT (+) / LOSS (-) AFTER TAXES, MINORITY INTEREST & SHARE OF PROFIT / (LOSS) OF ASSOCIATES (13 + 14 + 15)	(6.27)	144.01	(26.77)	(0.28)
17 PAID UP EQUITY SHARE CAPITAL (FACE VALUE OF THE SHARE SHALL BE INDICATED)	24.50	24.50	24.50	24.50
18 RESERVES EXCLUDING REVALUATION RESERVES AS PER BALANCE SHEET OF PREVIOUS ACCOUNTING YEAR	-	133.71	-	136.71
19 (I) EARNING PER SHARE (BEFORE EXTRAORDINARY ITEMS)	(2.56)	58.78	(10.93)	(0.12)
19 (II) EARNING PER SHARE (AFTER EXTRAORDINARY ITEMS)	(2.56)	58.78	(10.93)	(0.12)
20 NON PROMOTERS HOLDING				
- NO OF SHARES	104950	104950	104950	104950
- % OF HOLDING	42.84	42.84	42.84	42.84
21 PROMOTERS AND PROMOTER GROUP SHAREHOLDING				
a) PLEDGED / ENCUMBERED				
- NUMBER OF SHARES	-	-	-	-
- PERCENTAGE OF SHARE (AS A % OF THE TOTAL SHAREHOLDING OF PROMOTER AND PROMOTER GROUP)	-	-	-	-
- PERCENTAGE OF SHARE (AS A % OF THE TOTAL SHARE CAPITAL OF THE COMPANY)	-	-	-	-
b) NON-ENCUMBERED				
- NUMBER OF SHARES	140050	140050	140050	140050
- PERCENTAGE OF SHARE (AS A % OF THE TOTAL SHAREHOLDING OF PROMOTER AND PROMOTER GROUP)	100%	100%	100%	100%
- PERCENTAGE OF SHARE (AS A % OF THE TOTAL SHARE CAPITAL OF THE COMPANY)	57.16	57.16	57.16	57.16

Notes :

- THE ABOVE RESULTS HAVE BEEN APPROVED BY THE BOARD OF DIRECTORS IN ITS MEETING HELD ON 14.08.2012
- THE ABOVE RESULTS ARE DULY REVIEWED BY THE AUDITORS OF THE COMPANY.
- THE COMPANY'S TURNOVER FOR THE QTR UNDER REPORT COMPRISES SIGNIFICANTLY OF THE MANUFACTURING AND GINNING / PRESSING OF COTTON AT BHUNA, HARYANA. THE TRADING ACTIVITY OF THE OTHER GOODS WERE VERY NEGLIGABLE HENCE SEGMENT WISE REPORTING PURSUANT TO AS-17 IS NOT APPLICABLE TO THE COMPANY.
- COMPLAINTS PENDING AT THE BEGINNING OF THE QUARTER / COMPLAINTS RECEIVED DURING THE QUARTER/ COMPLAINTS LYING UNRESOLVED AT THE END OF THE QUARTER - NIL
- PREVIOUS FIGURES HAVE BEEN RE-GROUPED /RE-ARRANGED WHEREEVER NECESSARY

PLACE - KOLKATA
 DATE :- 14.08.2012

ON BEHALF OF THE BOARD
 FOR LINCOLN INDUSTRIES LIMITED

 PRAVEEN CHAND DHANDHANJA
 (EXECUTIVE DIRECTOR)

For **BKS & CO.**
 Chartered Accountants

 (Binay Kumar Singhania / Partner)
 Membership No. 057889
 Firm Regn. No. 325718E

