

Format of holding of specified securities

1. Name of Listed Entity: LINCOLN INDUSTRIES LTD (CIN:L51109WB1983PLC035957)
2. Scrip Code - Name of Scrip :- Class of Security Equity
3. Share Holding Pattern Filed under : Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)
 - a. If under 31 (1)(b) then indicate the report for Quarter ending: 30/09/2016
 - b. If under 31(1)(c) then indicate date of allotment/extinguishment

4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:-

| Particulars | Yes* | No* |
|--|------|-----|
| 1 Whether the Listed Entity has issued any partly paid up shares? | | No |
| 2 Whether the Listed Entity has issued any Convertible Securities or Warrants? | | No |
| 3 Whether the Listed Entity has any shares against which depository receipts are issued? | | No |
| 4 Whether the Listed Entity has any shares in Locked-in? | | No |
| 5 Whether any shares held by promoters are pledge or otherwise encumbered? | | No |

* If the Listed Entity selects the option 'No' for the questions above, the column for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:-



Table I - Summary Statement holding of specified securities as on 30/09/2016

| Category (I) | Category of shareholder (II) | Nos of shareholders (III) | No of fully paid up equity shares held (IV) | No of Partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total nos shares held (VII)=(IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) |
|--------------|--------------------------------|---------------------------|---|---|---|---|--|---|---------------------|---------|---|----------------------------------|--------|---|--------|---|
| | | | | | | | | Class eg x | No of Voting Rights | Total | | As a % of total shares held (b) | No (a) | As a % of total shares held (b) | No (a) | |
| (A) | Promoter & Promoter group | 15 | 140050 | 0 | 0 | 140050 | 2.6702 | 0 | 0 | 140050 | 2.6702 | 0 | 0 | 0 | 0.0000 | 140050 |
| (B) | Public | 114 | 5104950 | 0 | 0 | 5104950 | 97.3298 | 0 | 0 | 5104950 | 97.3298 | 0 | 0 | 0 | 0.0000 | 100000 |
| (C) | Non Promoter - Non Public | | | | | | | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | NA | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | | | | | | | |
| | Total | 129 | 5245000 | 0 | 0 | 5245000 | 100.0000 | 0 | 0 | 5245000 | 100.0000 | 0 | 0 | 0 | 0.0000 | 240050 |



LINCOLN INDUSTRIES LTD

Table II - Statement Showing shareholding pattern of the Promoter and Promoter Group, as on 30/09/2016

| (1) | (2) | (3) | (4) | (5) | Number of Voting Rights held in each class of securities (IX) | | Total as a % of Total Voting rights (X) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (X)=(VII)+(X)+(A+B+C2) | Number of Locked in shares (XII) | Number of shares pledged or otherwise encumbered (XIII) | Number of equity shares held in dematerialized form (XIV) | | | | | |
|-----|--|------------|---------------------------|---|---|--|---|--|----------------------------------|---|---|--|--|----------------------------------|---|---|
| | | | | | Class x | Class y | | | | | | No. (a) | As a % of total shares held (b) | No. (a) | As a % of total shares held (b) | |
| | Category & Name of the Shareholders (I) | PAN (II) | Nos of shareholders (III) | No of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos of underlying Depository Receipts (VI) | Total nos shares held (VII)=(IV)+(V)+(VI) | Shareholding % as per SCRR 1957 As a % of (A+B+C2) (VIII) | Class x | Class y | Total | No of shares outstanding convertible securities (including Warrants) (X) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (X)=(VII)+(X)+(A+B+C2) | Number of Locked in shares (XII) | Number of shares pledged or otherwise encumbered (XIII) | Number of equity shares held in dematerialized form (XIV) |
| (a) | Indian Individuals/Hindu undivided Family | | 15 | 140050 | 0 | 0 | 140050 | 2.6702 | 140050 | 0 | 140050 | 2.6702 | 0 | 0.0000 | 0 | 140050 |
| | Pravesh Dhandhania | ADOPD6124D | 1 | 24000 | 0 | 0 | 24000 | 0.4576 | 24000 | 0 | 24000 | 0.4576 | 0 | 0.0000 | 0 | 24000 |
| | PREM CHAND DHANDHANIA | AADHP3707Q | 1 | 23000 | 0 | 0 | 23000 | 0.4385 | 23000 | 0 | 23000 | 0.4385 | 0 | 0.0000 | 0 | 23000 |
| | PRATEET DHANDHANIA | AKVPD0742R | 1 | 21200 | 0 | 0 | 21200 | 0.4042 | 21200 | 0 | 21200 | 0.4042 | 0 | 0.0000 | 0 | 21200 |
| | Praveerchand Dhandhania | ADOPD6123E | 1 | 19550 | 0 | 0 | 19550 | 0.3727 | 19550 | 0 | 19550 | 0.3727 | 0 | 0.0000 | 0 | 19550 |
| | SEEMA DHANDHANIA | ADAPG7568Q | 1 | 18050 | 0 | 0 | 18050 | 0.3441 | 18050 | 0 | 18050 | 0.3441 | 0 | 0.0000 | 0 | 18050 |
| | Mukul Dhandhania | AFLPD6752Q | 1 | 16500 | 0 | 0 | 16500 | 0.3146 | 16500 | 0 | 16500 | 0.3146 | 0 | 0.0000 | 0 | 16500 |
| | PREMLATA DHANDHANIA | ADLPD3680M | 1 | 15900 | 0 | 0 | 15900 | 0.3031 | 15900 | 0 | 15900 | 0.3031 | 0 | 0.0000 | 0 | 15900 |
| | Praveerchand Dhandhania | ADLPD9814D | 1 | 1200 | 0 | 0 | 1200 | 0.0229 | 1200 | 0 | 1200 | 0.0229 | 0 | 0.0000 | 0 | 1200 |
| | PUSHPA DEVI DHANDHANIA | ADLPD3682K | 1 | 300 | 0 | 0 | 300 | 0.0057 | 300 | 0 | 300 | 0.0057 | 0 | 0.0000 | 0 | 300 |
| | RINKU DHANDHANIA | ACOPJ2680H | 1 | 100 | 0 | 0 | 100 | 0.0019 | 100 | 0 | 100 | 0.0019 | 0 | 0.0000 | 0 | 100 |
| | SANDEEP DHANDHANIA | ACVPD9025B | 1 | 50 | 0 | 0 | 50 | 0.0010 | 50 | 0 | 50 | 0.0010 | 0 | 0.0000 | 0 | 50 |
| | MOHAN LAL DHANDHANIA | ACXPD9990P | 1 | 50 | 0 | 0 | 50 | 0.0010 | 50 | 0 | 50 | 0.0010 | 0 | 0.0000 | 0 | 50 |
| | RACHANA DHANDHANIA | ADVPD9401C | 1 | 50 | 0 | 0 | 50 | 0.0010 | 50 | 0 | 50 | 0.0010 | 0 | 0.0000 | 0 | 50 |
| | SITARAM DHANDHANIA | ADLPD9815C | 1 | 50 | 0 | 0 | 50 | 0.0010 | 50 | 0 | 50 | 0.0010 | 0 | 0.0000 | 0 | 50 |
| | RADHESHYAM DHANDHANIA | ADSPD9274C | 1 | 50 | 0 | 0 | 50 | 0.0010 | 50 | 0 | 50 | 0.0010 | 0 | 0.0000 | 0 | 50 |
| (b) | Central Government/State Government(s) | | | | | | | | | | | | | | | |
| (c) | Financial Institutions/Banks | | | | | | | | | | | | | | | |
| (d) | Any Other (specify) | | | | | | | | | | | | | | | |
| | Sub Total | | 15 | 140050 | 0 | 0 | 140050 | 2.6702 | 140050 | 0 | 140050 | 2.6702 | 0 | 0.0000 | 0 | 140050 |
| (2) | Foreign Individuals (Non-Resident Individuals)/Foreign Individuals | | | | | | | | | | | | | | | |
| (a) | Government | | | | | | | | | | | | | | | |
| (b) | Institutions | | | | | | | | | | | | | | | |
| (c) | Foreign Portfolio Investor | | | | | | | | | | | | | | | |
| (d) | Any Other (specify) | | | | | | | | | | | | | | | |
| | Sub Total | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0 |
| (e) | Total Shareholding of Promoter and Promoter Group (A)=(A1)+(A2) | | 15 | 140050 | 0 | 0 | 140050 | 2.6702 | 140050 | 0 | 140050 | 2.6702 | 0 | 0.0000 | 0 | 140050 |



| Category & Name of the Shareholders (I) Institutions Mutual Funds / UTI Venture Capital Funds Alternate Investment Funds Foreign Venture Capital Investors Foreign Portfolio Investors Financial Institutions / Banks Insurance Companies Provident Funds / Pension Funds Any Other (specify) Sub Total | | Nos of shareholders (III) | | No. of fully paid up equity shares held (IV) | Partly paid up equity shares held (V) | Nos of shares underlying Depository Receipts (VI) | Total nos shares held (VII)=(IV)+(V)+(VI) | Shareholding % calculated as per SCRR, 1957 as a % of (A+B+C2) (VIII) | Number of Voting Rights held in each class of securities (IX) | | No of Underlying securities outstanding convertible securities (including Warrants) (X) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) No. (a) | Number of shares pledged or otherwise encumbered (XIII) As a % of total shares held in dematerialized form (XIV) |
|--|---|---------------------------|---------|--|---------------------------------------|---|---|---|---|-----|---|--|---|---|
| | | Class x | Class y | | | | | | Total | | | | | |
| | | | | (a) | (b) | (a) | (b) | (a) | (b) | (a) | (b) | (c) | (a) | (b) |
| (1) | | | | | | | | | | | | | | |
| (2) | Central Government / State Government(s) / President of India | 97 | 4950 | | | | | 0.0000 | 4950 | 0 | 4950 | 0 | 0.0000 | NA |
| (3) | Non-Institutions | | | | | | | | | | | | | |
| (a) | Individual shareholders holding nominal share capital upto Rs 2 lakhs | | | | | | | | | | | | | |
| (b) | Individual shareholders holding nominal share capital in excess of Rs 2 lakhs | | | | | | | | | | | | | |
| (c) | NBFCs registered with RBI Employee Trusts | | | | | | | | | | | | | |
| (d) | Overseas Depositories (holding DRs) (balancing figure) | | | | | | | | | | | | | |
| (e) | Any Other (specify) | | | | | | | | | | | | | |
| | Bodies Corporate | 17 | 5100000 | 0 | 0 | 0 | 5100000 | 97.2355 | 5100000 | 0 | 5100000 | 97.2355 | 0 | 0.0000 |
| | DHANCOT FIBRES (P) LTD | 1 | 2000000 | 0 | 0 | 0 | 2000000 | 38.1316 | 2000000 | 0 | 2000000 | 38.1316 | 0 | 0.0000 |
| | ANKIT DEALERS PVT LTD | 1 | 500000 | 0 | 0 | 0 | 500000 | 9.5329 | 500000 | 0 | 500000 | 9.5329 | 0 | 0.0000 |
| | DRAKE COMMERCIAL PVT. LTD | 1 | 350000 | 0 | 0 | 0 | 350000 | 6.6730 | 350000 | 0 | 350000 | 6.6730 | 0 | 0.0000 |
| | | | | | | | | | | | | | | 100000 |



