

Partly paid-up shares:-	No of partly paid-up shares	As a % of Total No of partly paid-up shares	As a % of Total No of shares of the company
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
<b>Total</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>

Outstanding convertible securities:-	No of Outstanding securities	As a % of Total No of outstanding convertible securities	As a % of Total No of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
<b>Total</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>

Warrants:-	No of warrants	As a % of Total No of warrants	As a % of Total No of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
<b>Total</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities

5245000 Shares of Rs.10/- each



**LINCOLN INDUSTRIES LTD**

 Scrip Code : - Name of the Scrip : [CSE] Class of Security : Equity Face Value : Rs. 10/-  
 (I)(a) Statement showing Shareholding Pattern Quarter ended: 30/09/2015

Category Code	Category of Shareholder (II)	No of Share-holders (III)	Total No of Shares (IV)	No of Shares held in Demat Form (V)	Total shareholding as a % of Tot Shrs		Shares pledged otherwise encumbered	
					As a % of (A+B) (VI)	As a % of (A+B+C) (VII)	Shares (VIII)	As a % of (IX)=(VIII)/(IV)*100 (IX)
<b>A. Promoter and Promoter Group</b>								
<b>1. Indian</b>								
	a. Individuals/Hindu Undivided Family	15	140050	140050	2.6702	2.6702	N i l	N i l
	b. Central/State Government(s)							
	c. Bodies Corporate							
	d. Financial Institutions/Banks							
	e. Any Other							
	<b>Sub Total (A1)</b>	<b>15</b>	<b>140050</b>	<b>140050</b>	<b>2.6702</b>	<b>2.6702</b>	<b>N i l</b>	<b>N i l</b>
<b>2. Foreign</b>								
	a. Individuals (NRI/Foreign Individuals)							
	b. Bodies Corporate							
	c. Institutions							
	d. Qualified Foreign Investor							
	e. Any other							
	<b>Sub Total (A2)</b>							
	<b>Total Shareholding of Promoter and Promoter Group A=(A)(1)+(A)(2)</b>	<b>15</b>	<b>140050</b>	<b>140050</b>	<b>2.6702</b>	<b>2.6702</b>	<b>N i l</b>	<b>N i l</b>
<b>B. Public Shareholding</b>								
<b>1. Institutions</b>								
	a. Mutual Funds/UTI							
	b. Financial Institutions/Banks							
	c. Central/State Government(s)							
	d. Venture Capital Funds							
	e. Insurance Companies							
	f. Foreign Institutional Investors							
	g. Foreign Venture Capital Investors							
	h. Qualified Foreign Investor							
	i. Any Other							
	<b>Sub Total (B1)</b>							
<b>2. Non-Institutions</b>								
	a. Bodies Corporate	17	510000	100000	97.2355	97.2355		
	b. Individuals holding							
	i. Nominal Share Capital up to Rs.1 Lakh	97	4950		.0944	.0944		
	ii. Nominal Share Capital in excess of Rs.1 Lakh							
	c. Qualified Foreign Investor							
	d. Any Other							
	<b>Sub Total (B2)</b>	<b>114</b>	<b>5104950</b>	<b>100000</b>	<b>97.3298</b>	<b>97.3298</b>		
	<b>Total Public Shareholding B=(B)(1)+(B)(2)</b>	<b>114</b>	<b>5104950</b>	<b>100000</b>	<b>97.3298</b>	<b>97.3298</b>		
	<b>Total (A)+(B)</b>	<b>129</b>	<b>5245000</b>	<b>240050</b>	<b>100.0000</b>	<b>100.0000</b>		



Category Code (I)	Category of Shareholder (II)	No of Share-holders (III)	Total No of Shares (IV)	No of Shares held in Demat Form (V)	Total shareholding as a % of Tot Shrs		Shares pledged or otherwise encumbered	
					As a % of (A + B) (VI)	As a % of (A+B+C) (VII)	Shares (VIII)	As a % (IX)=(VIII)/(IV)*100
Shares held by Custodian & against which Depository Receipts have been issued								
	1. Promoter and Promoter Group	Nil	Nil	Nil		Nil		
	2. Public	Nil	Nil	Nil		Nil		
	<b>Grand Total (A)+(B)+(C)</b>	<b>129</b>	<b>5245000</b>	<b>240050</b>		<b>100.0000</b>		



(i)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category 'Public' and holding more than 1% of the total no of shares

Sr No	Name of the Shareholder	No of Shares held	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
			Shares as a % of total no of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above)	No of Warrants held	As a % of total no of Warrants of the same class	No of convertible securities held	
	DHANCOT FIBRES (P) LTD	2100000	40.0381	Nil	Nil	Nil	40.0381
	ANKIT DEALERS PVT. LTD.	500000	9.5329	Nil	Nil	Nil	9.5329
	BRAKE COMMERCIAL PVT. LTD.	350000	6.6730	Nil	Nil	Nil	6.6730
	CHANDA CAST IRON INDUSTRIES PVT. LTD.	250000	4.7664	Nil	Nil	Nil	4.7664
	PUSHPANJALI BARTER PVT. LTD.	250000	4.7664	Nil	Nil	Nil	4.7664
	SRI DURGA MINERALS PVT LTD	250000	4.7664	Nil	Nil	Nil	4.7664
	KISKINDA TRADERS (P) LTD.	150000	2.8599	Nil	Nil	Nil	2.8599
	CHAKRAPANI COMMERCIAL (P) LTD	150000	2.8599	Nil	Nil	Nil	2.8599
	PRACTICAL TRADERS (P) LTD.	150000	2.8599	Nil	Nil	Nil	2.8599
	HARIDM SUPPLIERS (P) LTD	150000	2.8599	Nil	Nil	Nil	2.8599
	GRAVITY SOFTWARE LTD.	150000	2.8599	Nil	Nil	Nil	2.8599
	NANDANKAMAN IRON & STEEL (P) LTD	150000	2.8599	Nil	Nil	Nil	2.8599
	ONKARA INVESTMENT ADVISORY PVT. LTD.	150000	2.8599	Nil	Nil	Nil	2.8599
	PARASHANI CONSULTANCY SERVICES PVT. LTD	150000	2.8599	Nil	Nil	Nil	2.8599
	SAMRAT ALLOYS SUPPLIERS PVT. LTD.	100000	1.9066	Nil	Nil	Nil	1.9066
	SMARNAPUSHPA VANIJYA (P) LTD	100000	1.9066	Nil	Nil	Nil	1.9066
	<b>Total</b>	<b>5100000</b>	<b>97.2355</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>97.2355</b>



(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons other with PAC) belonging to the category 'Public' and holding more than 5% of the total no of shares of the company

Name(s) of the Shareholder(s) and the Persons Acting in Concert (PAC) with them	No of Shares (a) above)	Shares as a % of total no of shares (i.e., Grand Total (A)+ (B)+(C) ind- icated in Statement at para (i)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conver- sion of warrants and convertible securities) of the same class as a % of diluted share capital
			No of Warrants	As a % of total no of Warrants of the same class	No of convertible securities held	% w.r.t total no of convertible securities of the same class	
DNANCO FIBRES (P) LTD	2100000	40.0381	Nil	Nil	Nil	Nil	40.0381
AMKIT DEALERS PVT. LTD.	500000	9.5329	Nil	Nil	Nil	Nil	9.5329
DRAKE COMMERCIAL PVT. LTD.	350000	6.6730	Nil	Nil	Nil	Nil	6.6730
<b>Total</b>	<b>2950000</b>	<b>56.2440</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>56.2440</b>



Folio/CIID/SpId	Name of the Shareholder	No of locked-in Shares	Locked-in shares as a % of total No of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Promoter/Promoter Group/ Public
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----- NIL -----



